



## **Claims Data Reporting**

A quick guide to understanding the main components of a patient's report

Sample Report for: Larry Plaintiff  
Tort/Criteria Set: Ozempic

Criteria Set = Tort

Patient Details

CRITERIA SET		Ozempic					
Use/Injury	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	Exclusion	<div><div></div><div></div><div></div><div></div><div></div><div></div></div>				
NAME	CRITERIA SET	SSN	DOB	GENDER	ZIP CODE	ORDER REFERENCE	Order7
Larry Plaintiff	Ozempic	XXX-XX-2945	6/2/1999	M	12345	CREATED	4/16/2024

### USE/INJURY

✓	02a - Ozempic						
	<div><div></div>Semaglutide Soln Pen-inj 0.25 or 0.5 MG/DOSE (2 MG/1.5ML)</div>	1 Fill					10/02/2023
✓	02b - Wegovy						
	<div><div></div>Semaglutide (Weight Mngmt) Soln Auto-Injector 1.7 MG/0.75ML</div>	3 Fills	01/24/2024 - 03/14/2024				
	<div><div></div>Semaglutide (Weight Mngmt) Soln Auto-Injector 1 MG/0.5ML</div>	1 Fill	12/26/2023				
	<div><div></div>Semaglutide (Weight Mngmt) Soln Auto-Injector 0.5 MG/0.5ML</div>	1 Fill	11/29/2023				
	<div><div></div>Semaglutide (Weight Mngmt) Soln Auto-Injector 0.25 MG/0.5ML</div>	1 Fill	11/07/2023				
✓	02c - Rybelsus						
	<div><div></div>Semaglutide Tab 7 MG</div>	5 Fills	05/16/2022 - 08/31/2023				
	<div><div></div>Semaglutide Tab 3 MG</div>	14 Fills	05/03/2022 - 05/24/2023				
✓	02e - Trulicity						
	<div><div></div>Dulaglutide Soln Pen-injector 0.75 MG/0.5ML</div>	2 Fills	08/04/2021 - 08/30/2021				
?	01b - Esophageal Injury						
	<div><div></div>Esophagogastroduodenoscopy, flexible, transoral; diagnostic, including collection of specimen(s) by brushing or washing, when performed (separate procedure)</div>	CPT-4 43235	2 Records				10/10/2023
	<div><div></div>Esophagogastroduodenoscopy, flexible, transoral; with biopsy, single or multiple</div>	CPT-4 43239	2 Records				06/09/2022 - 08/26/2022
—	01a - Diagnosed with Stomach Paralysis (gastroparesis) Intestinal blockage Hospitalized for vomiting or vomiting for more than 2 weeks requiring medical care						
—	01c - Gall bladder removal						
—	02d - Mounjaro						
—	02f - Zepbound						

### EXCLUSION

—	01 - Family history of cancer or prior history of thyroid cancer
—	02 - Prior abdominal surgeries on or near the stomach that could injure the vagus nerve
—	03 - History of cystic fibrosis or multiple sclerosis
—	04 - History of lupus or Ehlers Danlos syndrome
—	05 - History of bariatric surgery drug usage

Use/Injury w/Color Scale:

indication of matching criteria for tort

Green = match

Orange = possible/partial match

Gray = no match

Use/Injury w/Color Scale:

Indication of matching criteria for tort

Green = match

Orange = possible/partial match

Gray = no match

The information shown on this page is a summary of the data, according to the criteria set.

Matching criteria, along with all reported claims data for the patient, can be reviewed in the pages of the report.

‘Exclusion’ criteria can be included as part of the (Tort) criteria set.

## FILLS

Name, form, and dosage of medication



**OZEMPIC** Semaglutide Soln Pen-inj 0.25 or 0.5 MG/DOSE (2 MG/1.5ML) Qty 0 / 28 Days Supply

Apr 2017 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024

PROVIDERS  
Albert Coe Endocrinology 8300 Stevenson Ave, Ste D, Alexandria, VA 22304 202-832-1800

PHARMACIES  
Giant Pharmacy 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
02a - Ozempic

**FILLS: An alphabetical listing of prescriptions filled by the patient.**

Name of Provider(s) that prescribed the medication



**RYBELSUS** Semaglutide Tab 3 MG Qty 30 / 30 Days Supply

Apr 2017 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024

PROVIDERS  
Michelle Yeung Physician Assistant 401 Irving Pkwy, Ste 210, Holly Springs, NC 27540 919-385-8700  
Amtul Malik Family Practice 11484 Washington Plz W, Ste 300, Herndon, VA 20190 703-443-2000  
Albert Coe Endocrinology 8300 Stevenson Ave, Ste D, Alexandria, VA 22304 202-832-1800  
John Verderese Internal Medicine 4700 King St, Ste 100, Alexandria, VA 22302 571-623-3390

PHARMACIES  
Giant Pharmacy 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
02c - Rybelsus

Contact Information of Provider(s) that prescribed the medication

Number of Doses / Number of Days Supplied for script.



**RYBELSUS** Semaglutide Tab 7 MG Qty 30 / 30 Days Supply

Apr 2017 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024

PROVIDERS  
Michelle Yeung Physician Assistant 401 Irving Pkwy, Ste 210, Holly Springs, NC 27540 919-385-8700  
Supna Lowery Endocrinology 3580 Joseph Siewick Dr, Ste 203, Fairfax, VA 22033 877-511-4625  
Albert Coe Endocrinology 8300 Stevenson Ave, Ste D, Alexandria, VA 22304 202-832-1800

PHARMACIES  
Giant Pharmacy 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
02c - Rybelsus

Contact Information of Pharmacy(s) that filled prescription



Name of Pharmacy(s) that filled the Prescription



**TRULICITY** Dulaglutide Soln Pen-injector 0.75 MG/0.5ML Qty 2 / 28 Days Supply

Apr 2017 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024

PROVIDERS  
Michelle Yeung Physician Assistant 401 Irving Pkwy, Ste 210, Holly Springs, NC 27540 919-385-8700

PHARMACIES  
CVS Pharmacy 8041 Sudley Rd, Manassas, VA 20109 703-368-9248

USE/INJURY  
02e - Trulicity

Timeline indicates when each Prescription was filled.



**Use/Injury w/Color Scale:**  
Indication of matching criteria for tort  
(Green = match)



**FILLS (continued):**  
An alphabetical  
listing of  
prescriptions filled  
by the patient.

**Use/Injury w/Color Scale:**  
Indication of matching  
criteria for tort

**Green = match**

**WEGOVY** Semaglutide (Weight Mngmt) Soln Auto-Injector 0.25 MG/0.5ML Qty 2 / 30 Days Supply

Apr 2017 2017 2018 2019 2020 2021 2022 2023 1 2024 Apr 2024

PROVIDERS  
**Lisa Hsu Nurse - Practitioner** 7617 Little River Tpke, Ste 850, Annandale, VA 22003 571-665-6620

PHARMACIES  
**Giant Pharmacy** 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
✓ 02b - Wegovy

**WEGOVY** Semaglutide (Weight Mngmt) Soln Auto-Injector 0.5 MG/0.5ML Qty 2 / 28 Days Supply

Apr 2017 2017 2018 2019 2020 2021 2022 2023 1 2024 Apr 2024

PROVIDERS  
**Lisa Hsu Nurse - Practitioner** 7617 Little River Tpke, Ste 850, Annandale, VA 22003 571-665-6620

PHARMACIES  
**Giant Pharmacy** 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
✓ 02b - Wegovy

**WEGOVY** Semaglutide (Weight Mngmt) Soln Auto-Injector 1 MG/0.5ML Qty 2 / 28 Days Supply

Apr 2017 2017 2018 2019 2020 2021 2022 2023 1 2024 Apr 2024

PROVIDERS  
**Lisa Hsu Nurse - Practitioner** 7617 Little River Tpke, Ste 850, Annandale, VA 22003 571-665-6620

PHARMACIES  
**Giant Pharmacy** 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
✓ 02b - Wegovy

**WEGOVY** Semaglutide (Weight Mngmt) Soln Auto-Injector 1.7 MG/0.75ML Qty 3 / 28 Days Supply

Apr 2017 2017 2018 2019 2020 2021 2022 2023 1 1 1 2024 Apr 2024

PROVIDERS  
**Lisa Hsu Nurse - Practitioner** 7617 Little River Tpke, Ste 850, Annandale, VA 22003 571-665-6620

PHARMACIES  
**Giant Pharmacy** 8025 Sudley Rd, Manassas, VA 20109 703-361-9210

USE/INJURY  
✓ 02b - Wegovy

## MEDICAL CLAIMS

Name of Provider that rendered service/diagnosis on date of service.

06/08/2022 - 06/09/2022

**Mylan Satchi** Rendering 7915 Lake Manassas Dr, Ste 302, Gainesville, VA 20155 571-248-0853  
**Mylan Satchi Internal Medicine** Rendering - Updated 7915 Lake Manassas Dr, Ste 302, Gainesville, VA 20155 703-368-6819

DIAGNOSIS

ICD-10	D62	Acute posthemorrhagic anemia
ICD-10	K25.3	Acute gastric ulcer without hemorrhage or perforation
ICD-10	K31.89	Other diseases of stomach and duodenum
ICD-10	K92.1	Melena
ICD-10	R10.13	Epigastric pain

PROCEDURE

CPT-4	43239	Esophagogastroduodenoscopy, flexible, transoral; with biopsy, single or multiple
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USE/INJURY

? 01b - Esophageal Injury

**MEDICAL CLAIMS:**  
A chronological listing of diagnosed medical conditions for the patient.

'Current' name of Provider, as of date of report.

08/28/2022

**Mylan Satchi** Rendering 7915 Lake Manassas Dr, Ste 302, Gainesville, VA 20155 571-248-0853  
**Mylan Satchi Internal Medicine** Rendering - Updated 7915 Lake Manassas Dr, Ste 302, Gainesville, VA 20155 703-368-6819

DIAGNOSIS

ICD-10	D50.9	Iron deficiency anemia, unspecified
ICD-10	K25.9	Gastric ulcer, unspecified as acute or chronic, without hemorrhage or perforation
ICD-10	K29.60	Other gastritis without bleeding

PROCEDURE

CPT-4	43239	Esophagogastroduodenoscopy, flexible, transoral; with biopsy, single or multiple
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USE/INJURY

? 01b - Esophageal Injury

Address & Phone Number of Provider (on date of service)

Current Address & Phone Number of Provider (as of date of report)

Date of Service

10/10/2023

**Prince William AMB Surgery CTR** Rendering 8644 Sudley Road, Suite 201, Manassas, VA 20110 703-369-8525

DIAGNOSIS

ICD-10	Z12.11	Encounter for screening for malignant neoplasm of colon
ICD-10	K25.9	Gastric ulcer, unspecified as acute or chronic, without hemorrhage or perforation
ICD-10	K64.0	First degree hemorrhoids

PROCEDURE

CPT-4	43235	Esophagogastroduodenoscopy, flexible, transoral; diagnostic, including collection of specimen(s) by brushing or washing, when performed (separate procedure)
CPT-4	45378	Colonoscopy, flexible; diagnostic, including collection of specimen(s) by brushing or washing, when performed (separate procedure)
REV	0490	Ambulatory Surgery

USE/INJURY

? 01b - Esophageal Injury

## MEDICAL CLAIMS

(continued):

**A chronological  
listing of  
diagnosed medical  
conditions for the  
patient.**

Date of Service



10/10/2023

Nina Phatak Rendering

8640 Sudley Rd Ste 201, Manassas, VA 20110 703-368-8819

Nina Phatak Gastroenterology Rendering - Updated

8640 Sudley Rd, Ste 201, Manassas, VA 20110 703-368-8819

### DIAGNOSIS

ICD-10 K25.9 Gastric ulcer, unspecified as acute or chronic, without hemorrhage or perforation

ICD-10 Z12.11 Encounter for screening for malignant neoplasm of colon

### PROCEDURE

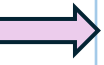
CPT-4 43235 Esophagogastroduodenoscopy, flexible, transoral; diagnostic, including collection of specimen(s) by brushing or washing, when performed (separate procedure)

HCPCS G0121 Colorectal cancer screening; colonoscopy on individual not meeting criteria for high risk

### USE/INJURY

? 01b - Esophageal Injury

Diagnosis & Procedure  
Codes submitted/billed  
for date of service



**Use/Injury w/Color Scale:**

Indication of matching criteria for  
tort

**Orange = possible/partial match**